

What is research?

(from the Middle French recherché meaning "to go about seeking")



"creative work undertaken on a systematic basis in order to increase the stock of knowledge,

including knowledge of man, culture and society,

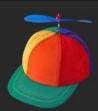
and the use of this stock of knowledge to devise new applications" (OECD, 2002)

The **Scientific Method** is used to conduct research in a scientific way

3

What is science?

(from the Latin scientia, meaning "knowledge")



Science refers to a system of acquiring knowledge based on the scientific method, as well as to the organized body of knowledge gained through such research

"Science is a particular way of knowing about the world. In science,

- explanations are limited to those based on observations and experiments that can be substantiated by other scientists.
- Explanations that cannot be based on empirical evidence are not part of science."

National Academy of Sciences (1999)

What science cannot do

(after University of California Museum of Palaeontology)



• Deal with supernatural explanations Super is beyond nature

Characteristics of scientists

The Merton-Ziman norms

(Merton, 1942; Ziman, 2000)
Shared by members of the scientific community

Communalism

Universalism

Disinterestedness

Originality

Organized Skepticism

7

CUDOOS

Communalism

knowledge is public; results published; freedom of exchange of information; responsibility for trustworthiness of works

(opp. Solitariness)

Universalism

science is independent of race, color or creed; essentially international (*opp*. Particularism)

Disinterestedness

Not subject to personal profit; ideology; expediency; *i.e.* honest and objective (*opp*. Interestedness)

Originality

Requires research to be novel

Organized Skepticism

No acceptance on word of authority; free questioning; truth rests on comparison with observed fact (opp. Dogmatisim)

9

Universal Intellectual Standards

(Elder & Paul, 1996)

- O Clarity
 How do we begin to assess if the issue is not clear?
- AccuracyAre statements which are clear, accurate?
- PrecisionAre statements which are accurate and clear, precise?
- Relevance
 Are statements which are accurate, clear and precise, relevant to the issue?

Depth

Do statements which are accurate, clear, precise and relevant to the issue cover sufficient depth?

Breadth

Do statements which are accurate, clear, precise, relevant to the issue, and which covers sufficient depth consider sufficient points of view?

Logic

When a series of thoughts are mutually supporting and make sense together, the thinking is logical

11

Critical Thinking

(Scriven & Paul, 1996)

The intellectually disciplined process of actively and skillfully conceptualizing, applying, analyzing, synthesizing,

and/or

evaluating information

gathered from, or generated by, observation, experience, reflection, reasoning, or communication, as a guide to belief and action

Critical thinking can be seen as having two components:

- a set of skills to process and generate information and beliefs
- the habit, based on intellectual commitment, of using those skills to guide behavior

13

Critical thinking is thus to be contrasted with:

- the mere acquisition and retention of information alone
- the mere possession of a set of skills
- the mere use of those skills

The Scientific Method

"... is a body of techniques for investigating phenomena, acquiring new knowledge, or correcting and integrating previous knowledge" (Goldhaber and Nieto, 2010)

"A method of research in which a problem is identified, relevant data are gathered, a hypothesis is formulated from these data, and the hypothesis is empirically tested."

(Random House dictionary, 2014)

15

Observation, hypothesis, and experimentation

- Observations are fundamental to the Scientific Method
- Formulation of hypotheses is fundamental to making sense of observations

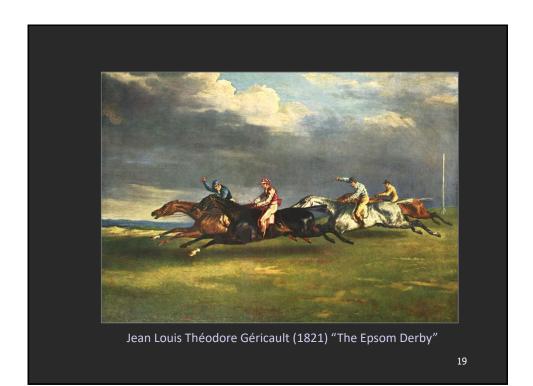
Observation

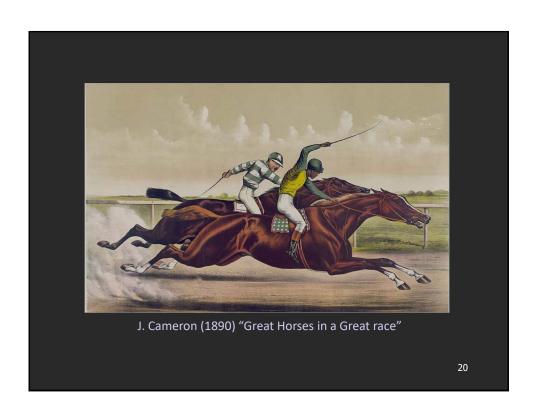
- Science begins and ends with observation
- Experimentation may follow upon observation, and it results in further observations *i.e.* the results of experimentation
- Research can be said to consist of systematic observation

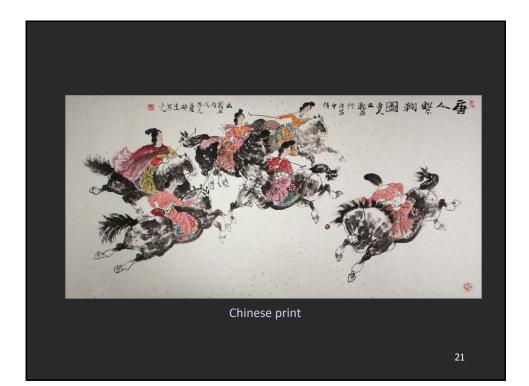
17

Commonly-held belief *vs.* established fact

Consider . . .

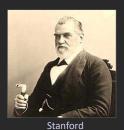


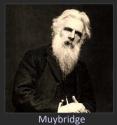




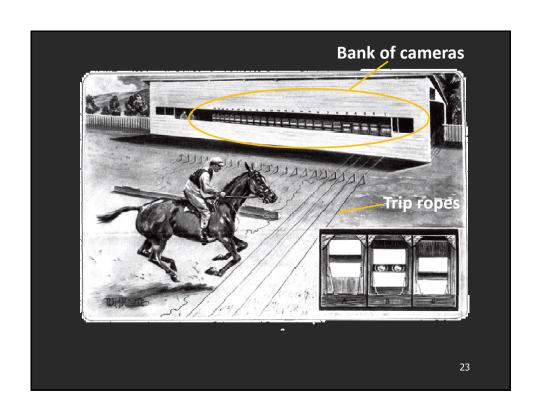
Palo Alto, 1872 Much debated question of the time: Is a galloping horse ever completely aloft?

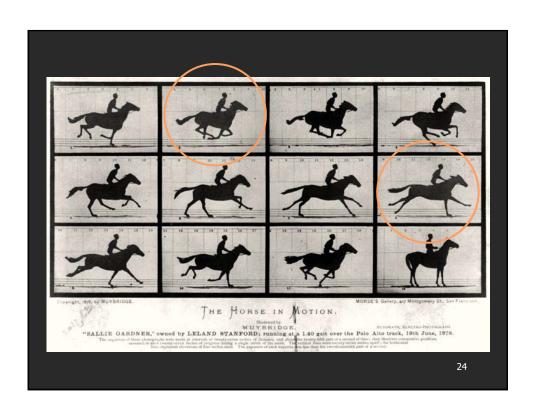
- Stanford, a race-horse owner took a position on "unsupported transit" in horses
- Wanted it proven scientifically and hired the photographer Eadweard Muybridge to provide evidence

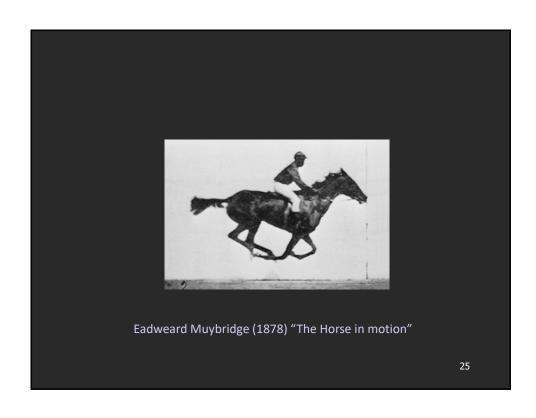


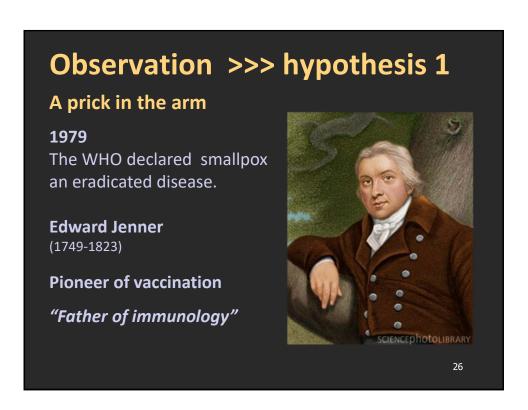


22

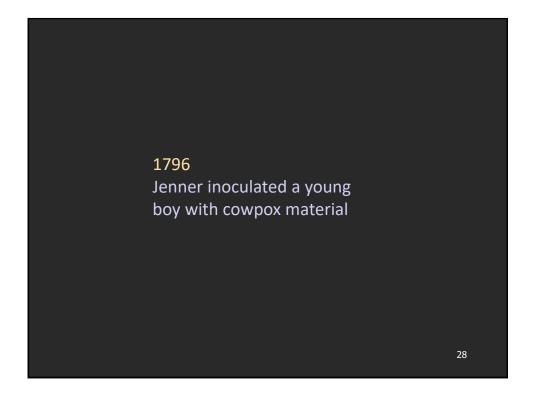


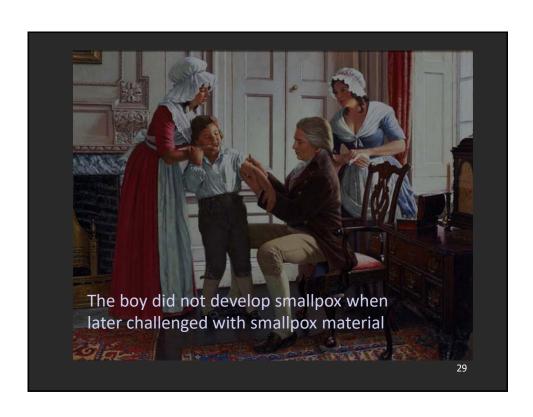


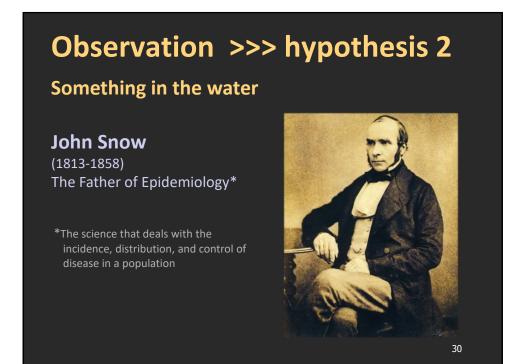


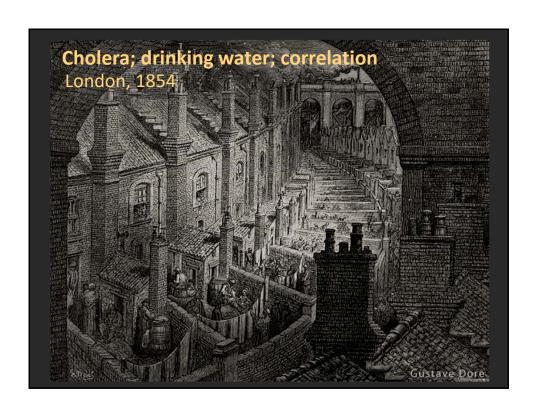








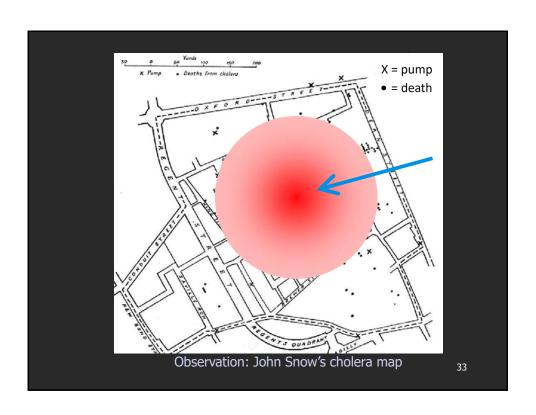






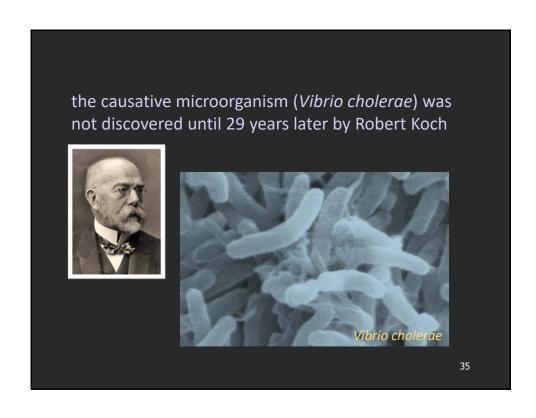
Death records; location of a drinking water pump

>>> Hypothesis:
Incidence of cholera is
correlated with contaminated
drinking water



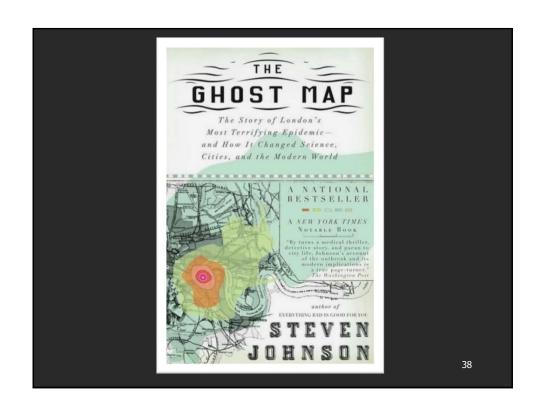
When the Broad St. pump was **disabled**, deaths dropped dramatically

Snow's observations and hypothesis was a **major achievement** because . . .









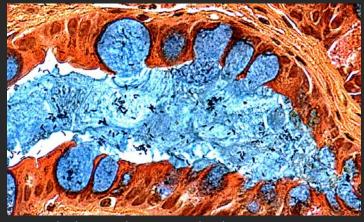
Observation >>> hypothesis 3

A pain in the gut Perth, Western Australia



39

In the late 70s J. Robin Warren observed through biopsy, bacteria colonizing the stomach in about 50% of patients



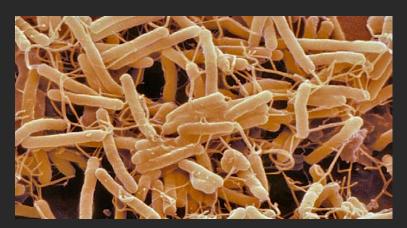
Helicobacter pylori associated with gastric mucosa

Warren's critical observation:

. . . these bacteria were always associated with inflammation close to where the bacteria were seen

41

Barry Marshall joined Warren and eventually a previously unknown bacterium *Helicobacter pylori* was discovered in 1982





Clem demonstrating to microbiology students, QE2 Medical Centre, UWA; 1981

43

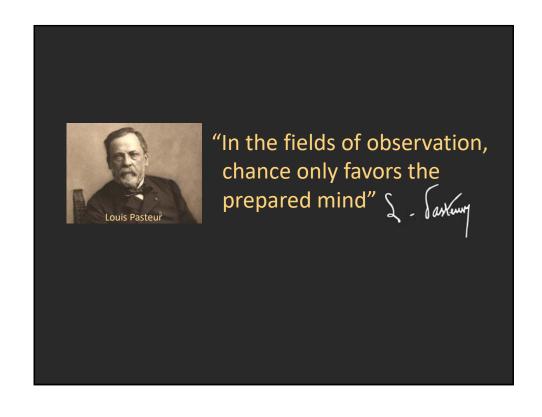
Marshall & Warren found:

H. pylori present in almost all patients with gastric inflammation, duodenal ulcer or gastric ulcer

Based on these results, they proposed that *H. pylori* is involved in the aetiology of these diseases ...

... in the face of the then idea that stress and lifestyle were the major causes of peptic ulcer disease





Hypotheses and scientific enquiry

hypo = under; thesis = an arranging

Critical to the development of science.

They bridge

- the known and unknown,
- and past and future expected observations
- Hypotheses are tentative, explanatory, interpretative generalizations about natural phenomena
- They arise out of past or present observations, experimentation, and scientific thinking
- They are subject to confirmation or verification, which is done by testing

47

Hypotheses

Hypotheses are generally derived by inductive and deductive reasoning

Deduction

- Inference by reasoning from general to the particular (Oxford dictionary).
- Application of a proven and accepted law to a specific situation (Lindsay, 1995)

Induction

- Inferring a general law or principle from the observation of particular instances (Oxford dictionary)
- Logical process of assembling facts until a conclusion, usually a generalization, is reached (Lindsay, 1995)

Facts acquired through observation Laws and theories DEDUCTION Laws and theories Predictions and explanations

49

Deductive or inductive reasoning?

"When I kick a ball in the air, it always returns to the ground. So whenever someone kicks a ball in the air, it will return to the ground"

"The rate at which a ball falls back to the ground depends on the force of gravity. On a planet with twice the gravitational force of earth, all things being equal, there will be less time to catch a ball before it hits the ground"

The null hypothesis

Predicts no difference between comparison groups or association among tested variables

The alternative hypothesis

Predicts either a simple difference (two-tailed hypothesis) or a difference in a particular direction (one-tailed hypothesis)

51

Examples

Null hypothesis

There is no association between smoking and lung cancer

Alternative hypotheses

Two-tailed

There is an association between smoking and lung cancer

One-tailed

There is a positive association between smoking and lung cancer

The nature of hypotheses

- Hypotheses set up expectations for subsequent observations
- They join given conditions to predicted consequences and are inherently conditional and predictive
- Therefore, when accurately stated, they are predictive if-then statements

53



The testability of hypotheses

Consider the statement "All swans are white"

If, from observation a bird-watcher:

- sees a white swan.
- and another, and another, and so on
- the bird-watcher may conclude that "All swans are white"

But it would not be possible to observe all the swans in the world.

So what do we make of the statement? The statement is still testable because ...

... in continued observation, if a single counterexample (a black swan) were seen ...



it can be concluded that the statement is not true *i.e.* NOT ALL swans are white
The statement is falsifiable

Karl Popper and Falsifiability

The less possible it is to disprove a proposition the more it is capable of being believed

A scientific theory or hypothesis has the important characteristic that it is capable of being subject to experimentation that could show it to be untrue *i.e.* it is falsifiable

57

Falsifiability

is the logical possibility that an assertion can be shown false by an observation or a physical experiment

That something is "falsifiable" does not mean it is false; rather, that *if* it is false, then this can be shown by observation or experiment



"There are little green men on the moon, but when as soon as they are observed, they turn invisible"

Is this proposition falsifiable?



59

Are hypotheses always required?

Not all experiments test hypotheses

e.g. surveys; observations

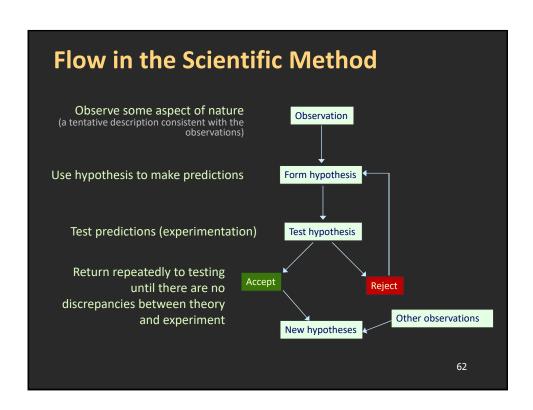
However,

- there is a reason for, and expectation from the work
- a hypothesis lies within that reason and expectation

Consider:

A survey of the birds in a particular bush environment

- Would a reader find a paper reporting this work interesting or easy to assess?
- What possible reasons were there for the study?
 - The possibility of finding new species?
 - Finding out if the crop you want to introduce in that area will be pollinated by the local bird population
 - A census to record variety prior to clear felling of the native trees in the area
- A purpose and direction for the work becomes clearer when a hypothesis is derived from the above



Characteristics of the Method

- Unprejudiced
- Repeatability
- Conclusions are not subject to influence by state of mind, religious belief, and/or subject of the investigation

63

Sources

Anderberg, L. (1998) CUDOOS. http://www.scicom.lth.se/fmet/cudoos.htm

Goldhaber, Alfred Scharff; Nieto, Michael Martin (2010), "Photon and graviton mass limits", <u>Rev. Mod. Phys.</u> (American Physical Society) 82: 939, <u>doi:10.1103/RevModPhys.82.939</u>

OECD (2002) Frascati Manual: proposed standard practice for surveys on research and experimental development, 6th edition. Retrieved 27 May 2012 from www.oecd.org/sti/frascatimanual

Wilkinson, A.M. (1991) "The Scientist's Handbook for Writing Papers and Dissertations"; Prentice Hall, Englewood Cliffs

Understanding Science (2011) University of California Museum of Palaeontology. 4 September 2011 http://www.understandingscience.org

Understanding Science (2013) University of California Museum of Paleontology. 3
January 2013 http://www.understandingscience.org

Ziman, John (2000), Real Science: what it is, and what it means, Cambridge: Cambridge University Press, ISBN 9780521772297